

# Composition and Structure of Planted and Native *Pinus echinata* Mill. Stands in Southwestern Illinois

Terry R. Miller, Jr., Mark A. Basinger, and Philip A. Robertson  
Department of Plant Biology, Southern Illinois University,  
Carbondale, Illinois 62901-6509

## ABSTRACT

The woody and ground layer vegetation was sampled in 40 0.04 ha permanent plots in pine plantations (n = 20) and native pine stands (n = 20) in southwestern Illinois. Plantations had significantly higher tree basal area and density, sapling density, and dead standing basal area and density than native stands. Native stands had significantly higher seedling density. There was no difference in ground layer cover or species richness between the plantations and native stands. Plantations were characterized by an overstory of *Pinus echinata*, sapling and seedling strata of mesophytic, shade-tolerant woody species, and ground layer dominated by *Toxicodendron radicans*. Native stands were characterized by a mixed pine-xeric oak overstory, sapling stratum of *Quercus velutina* and *Q. marilandica*, and a seedling and ground layer strata of *Vaccinium pallidum*. Dominance-diversity curves show that few species dominate the vegetation in each stand and that most species found were rare and had low abundances. Diversity indices indicate that pine plantations are less diverse than native stands, though they may contain higher numbers of species. Both plantations and native stands are being succeeded by broadleaf, deciduous species and intensive management, from either canopy thinning or prescribed fire will probably be necessary for these pine-dominated stands to be maintained in Illinois.

---

## INTRODUCTION

Shortleaf pine (*Pinus echinata* Mill.) was planted in southern Illinois in response to large scale land abandonment. Poor farming practices which led to topsoil erosion was the primary cause for abandonment (Chapman 1937). Southern Illinois is the northwestern limit in the central hardwood region for *P. echinata*. Pine Hills in Union County and Piney Creek in Randolph County represent the only two areas with naturally occurring stands in Illinois before European settlement (Weber 1959, Schwegman et al. 1973, Mohlenbrock 1986, Herkert 1991).

Extensive work was done on throughfall and stemflow of precipitation, glaze and ice damage, and productivity under different spacing regimes in *Pinus echinata* plantations in southern Illinois (Boggess and McMillan 1954, Boggess 1956, Boggess and Gilmore 1963). Boggess and Gilmore (1963) found that basal area of pine increased in response

to thinning. Shortleaf pine responded favorably to being planted even though southern Illinois is its northern range limit. Gilmore and Gregory (1974) found that Illinois shortleaf pine plantations growth rate falls below that expected of the species within its range as the stands grow older. Planted stands have also been found to have increased mortality and declining basal area growth according to a study on a twenty-nine year-old stand (Burkhart and Gilmore 1967). Arnold and Boggess (1971) found that hardwood seedling density increased with thinning treatments.

Pine Hills Research Natural Area (RNA) has had extensive floristic surveys performed by Mohlenbrock and Voigt (1965) and Poellot (1968). Native pine stands are described as having *Pinus echinata* and *Carya texana* as dominant canopy species (Mohlenbrock and Voigt 1965). *Quercus* and *Carya* spp. are listed as complementary canopy species. The sapling layer has been described as containing *Vaccinium arboreum* and *Vaccinium pallidum* (Mohlenbrock and Voigt 1965). Ashby and Kelting (1963) included pine stands in their black oak community, noting that they occur on steep south- and west-facing upper slopes. They included *Rhododendron prinophyllum* as a major constituent of the sapling layer. Poellot (1968) contradicted the findings of Ashby and Kelting (1963) by stating that well-developed pine stands had a depauperate sapling layer.

The objectives of this study were to determine differences in the structure, composition, and diversity of woody and ground layer vegetation between native and planted *Pinus echinata* stands in southwestern Illinois.

## METHODS

### Study Areas

Pine Hills RNA is located in Union County in southern Illinois. The area is located in the southern Ozark Hills physiographic division (Schwegman et al. 1973). Native *Pinus echinata* stands are found from the midslope to near the ridge tops, becoming more abundant near the top of the slope (Voigt and Mohlenbrock 1964). Planted pine stands were located within the same Ozark Hills region in Union and Alexander counties. The region is characterized by steep ravines with white oak (*Quercus alba*) and black oak (*Quercus velutina*) being codominants in the canopy. Dissected and exposed cherty and siliceous limestones of Devonian age occur on upland areas, while thick loess tops the ridge crests and covers some of the cherty, gravelly slopes (Schwegman et al. 1973).

Soils in Pine Hills RNA are composed of the Goss Alford complex. Goss soils are well drained soils being moderately permeable, and are weathered from cherty limestone. Goss series soils are mesic typic paleudalfs (Miles et al. 1979). Alford soils are well drained, moderately permeable soil formed in loess. They are typic hapludalfs (Miles et al. 1979).

Planted stands were composed of a variety of soils including those in the Goss Alford complex. Also included were Haymond silt loam soils which are medium acid, moderately well drained soils. They are moderately permeable, have a moderately high available moisture capacity, and are high in natural fertility (Parks and Fehrenbacher 1968). Muren soils were found in several stands on hillsides and ridges. These soils are found to

be moderately permeable, medium in natural fertility, medium to strongly acid, and have high available moisture capacity (Parks and Fehrenbacher 1968).

Southern Illinois has a continental climate featuring hot summers and cold winters (Voigt and Mohlenbrock 1964). Precipitation averages approximately 116.8 cm and ranges from 81.3 to 177.0 cm. There are approximately 200 frost-free days usually ranging between 15 April to 15 October (Miles et al. 1979).

### Data Collection

Twenty permanent 0.04 ha plots were sampled in ten native pine stands within Pine Hills RNA., and twenty permanent 0.04 ha plots were sampled in ten planted pine stands within the Ozark Hills region. Plot centers were randomly placed and two plots were sampled within each stand. Pine plantations were located by use of U.S. Forest Service compartment records at the Shawnee National Forest headquarters in Harrisburg, Illinois. Global Positioning System locations for all plots will be archived there in a final report.

All trees  $\geq 6.5$  cm diameter at breast height (dbh) were measured to the nearest 0.1 cm in each plot. Saplings  $< 6.5$  cm dbh but  $\geq 2.5$  cm diameter at ground level (dgl) were measured in a 0.004 ha nested subplot. Seedlings  $< 2.5$  cm dgl were counted in a 0.004 ha nested subplot. Ground layer species  $\leq 1.5$  meters tall were sampled within the 0.04 ha plot and were assigned a cover value according to modified Daubenmire cover classes (Daubenmire 1959, Abrams and Hulbert 1987): 1 = 0-1%, 2 = 2-5%, 3 = 6-25%, 4 = 26-50%, 5 = 51-75%, 6 = 76-95%, 7 = 96-100%. Midpoints of these cover classes were used in data analysis. Overstory canopy cover was measured using a spherical densiometer (Lemmon 1956). The densiometer was leveled at plot center, and the reflection of foliage was tallied in the four cardinal directions with the use of a mask. An average value was then derived for total canopy coverage.

### Data Analysis

Tree basal area and density were averaged for species and plot using SAS (SAS 1985). Basal area and density were relativized and summed to determine an importance value ( $IV_{200}$ ) for each tree species. Sapling and seedling density were averaged by species and plot. Ground layer cover was averaged by species and plot, while frequency was tallied for each species by plot. One tailed t-tests were performed to determine significant ( $p \leq 0.05$ ) differences in woody and ground layer vegetation between native and planted pine stands. A Behrens-Fischer correction factor was used to decrease the inflated type I error rate associated with multiple t-tests (Zar 1999). Dominance-diversity curves were plotted to examine species abundance patterns within each stratum in each stand using Statmost for Windows. Diversity indices were calculated for woody (using  $IV_{200}$  for trees and density for saplings and seedlings) and ground layer (using percent cover) vegetation to quantify differences in species abundance and response between planted and native pine stands. The Shannon-Weiner diversity index was calculated using the formula  $H' = -\sum p_i \ln p_i$ , where  $p_i$  is the decimal fraction of the species response measure ( $IV_{200}$ , density, or cover) (Peet 1974). Equitability of species response was measured using Pielou's index  $J' = H'/S'$ , where  $S =$  the number of species (Pielou 1966). Hill's family of diversity indices were also calculated and included  $N_0$  (number of species,  $N_0 = S$ ),  $N_1$  (number of abundant species:  $N_1 = e^{H'}$ ), and  $N_2$  (number of very abundant species,  $N_2 = 1/\lambda$ , where  $\lambda$  is Simpson's diversity index) (Ludwig and Reynolds 1988).

## RESULTS

### Pine Plantations

Tree basal area and density were  $38.15 (\pm 5.73) \text{ m}^2/\text{ha}$  and  $1061.3 (\pm 192.9) \text{ stems/ha}$  for pine plantations, respectively (Table 1). *Pinus echinata* had the highest basal area ( $32.31 \pm 6.2 \text{ m}^2/\text{ha}$ ), density ( $605.0 \pm 212.4 \text{ stems/ha}$ ), and importance values (141.7 out of 200). The most important associated species were *Liriodendron tulipifera*, *Fraxinus americana*, *Ulmus americana*, and *Acer saccharum* (Table 1). A total of 27 woody species were identified in the tree stratum. Sapling density was  $1437.5 (\pm 2145.8) \text{ stems/ha}$  and was dominated by *Liriodendron* ( $787.5 \pm 2104.6 \text{ stems/ha}$ ), *Fagus* ( $337.5 \pm 731.2 \text{ stems/ha}$ ), and *Ulmus* ( $237.5 \pm 553.0 \text{ stems/ha}$ ). There were only 8 species identified in the sapling stratum (Table 2). Seedling density was  $1437.5 (\pm 1568.3) \text{ stems/ha}$  and was dominated by *Sassafras albidum* ( $575.0 \pm 1517.7 \text{ stems/ha}$ ), *Ulmus* ( $212.5 \pm 563.6 \text{ stems/ha}$ ), *Liriodendron* ( $175.0 \pm 526.3 \text{ stems/ha}$ ), and *Fagus* ( $162.5 \pm 317.0 \text{ stems/ha}$ ). There were 13 woody species identified in the seedling stratum (Table 2). Average canopy cover was  $92.5\% \pm 3.4\%$ .

Ground layer cover was  $28.8 (\pm 24.2) \%$  and the dominant ground layer species were *Toxicodendron radicans* ( $18.8 \pm 25.2\%$ ), *Parthenocissus quinquefolia* ( $2.4 \pm 3.3\%$ ), *Polystichum acrostichoides* ( $1.7 \pm 3.4\%$ ), and *Lonicera japonica* ( $1.2 \pm 3.5\%$ ). A total of 44 species were identified in the ground layer and species richness per plot was  $9.3 \pm 4.9$  (Table 3).

Dead standing basal area and density were  $1.25 (\pm 1.13) \text{ m}^2/\text{ha}$  and  $63.8 (\pm 49.7) \text{ stems/ha}$ , respectively (Table 4). *Pinus echinata* had the highest dead standing basal area ( $1.13 \pm 1.13 \text{ m}^2/\text{ha}$ ) and density ( $48.8 \pm 46.9 \text{ stems/ha}$ ) values.

### Native Pine Stands

Tree basal area and density were  $23.67 (\pm 4.71) \text{ m}^2/\text{ha}$  and  $616.3 (\pm 115.4) \text{ stems/ha}$  in native stands, respectively (Table 1). *Pinus echinata* had the highest basal area ( $13.80 \pm 4.6 \text{ m}^2/\text{ha}$ ), density ( $255.00 \pm 82.96 \text{ stems/ha}$ ), and importance values (99.7). The most important associated species were *Quercus velutina*, *Q. marilandica*, and *Q. alba* (Table 1). Native pine stands had significantly lower basal area ( $t = -8.74$ ,  $df = 38$ ,  $p < 0.0001$ ) and density ( $t = -8.86$ ,  $df = 38$ ,  $p < 0.0001$ ) values than plantations. A total of 15 woody species were identified in the tree stratum (Table 1). Sapling density was  $300.0 (\pm 251.3) \text{ stems/ha}$  and was dominated by *Quercus velutina* ( $112.5 \pm 221.77 \text{ stems/ha}$ ) and *Q. marilandica* ( $87.5 \pm 233.32 \text{ stems/ha}$ ). There were only 7 species identified in the sapling stratum (Table 2). Native stands had significantly lower sapling density ( $t = 2.35$ ,  $df = 38$ ,  $p < 0.01$ ) than plantations. Seedling density was  $7300 (\pm 8036.34) \text{ stems/ha}$  and was dominated by *Vaccinium pallidum* ( $4262.5 \pm 8504.8 \text{ stems/ha}$ ), *Pinus echinata* ( $1637.5 \pm 2615.08 \text{ stems/ha}$ ), *Quercus velutina* ( $500.0 \pm 1135.5 \text{ stems/ha}$ ), and *Rhododendron prinophyllum* ( $400.0 \pm 1788.9 \text{ stems/ha}$ ). There were 11 woody species identified in the seedling stratum (Table 2). Native stands had significantly higher seedling density ( $t = -3.20$ ,  $df = 38$ ,  $p < 0.01$ ) than plantations. The average canopy cover was  $79.8\% \pm 4.6\%$ .

Ground layer cover was  $25.4 (\pm 17.8) \%$  and the dominant ground layer species were *Vaccinium pallidum* ( $15.1 \pm 15.8\%$ ), *Rhododendron prinophyllum* ( $1.8 \pm 4.7\%$ ), and

*Danthonia spicata* ( $1.6 \pm 3.4\%$ ). A total of 40 species were identified in the ground layer and species richness per plot was  $9.3 \pm 4.5$  (Table 3). There was no significant difference in species richness ( $t = 1.20$ ,  $df = 38$ ,  $p = 0.50$ ) and percent cover ( $t = 0.79$ ,  $df = 38$ ,  $p = 0.21$ ) between native stands and plantations.

Dead standing basal area and density were  $0.53 \pm (0.71)$  m<sup>2</sup>/ha and  $20.0 \pm (15.4)$  stems/ha, respectively (Table 4). *Pinus echinata* had the highest basal area ( $0.28 \pm 0.67$  m<sup>2</sup>/ha) and density ( $48.8 \pm 46.9$  stems/ha) values. Native stands had significantly lower standing dead basal area ( $t = 2.43$ ,  $df = 38$ ,  $p < 0.01$ ) and density ( $t = 3.77$ ,  $df = 38$ ,  $p < 0.01$ ) than plantations.

### Diversity Relationships

Dominance-diversity curves for woody and ground layer vegetation indicated that each stratum in both plantations and native stands were dominated by a few species, while most species in each stratum had low abundances (Figures 1 and 2). *Pinus echinata* was the dominant tree in both stands. *Liriodendron tulipifera* was a subdominant tree in plantations, while *Quercus alba*, *Q. marilandica*, and *Q. velutina* were subdominant trees in native stands. *Liriodendron tulipifera*, *Fagus grandifolia*, and *Ulmus americana* dominated the sapling stratum in plantations, while *Quercus velutina* and *Q. marilandica* dominated native stands. *Sassafras albidum* dominated the seedling stratum in plantations, while *Vaccinium pallidum* and *P. echinata* dominated native stands. *Toxicodendron radicans* was the dominant ground layer species in plantations, and *V. pallidum* dominated native stands (Figure 2).

Plantations tended to have higher species richness ( $N_0$ ), but lower values for diversity ( $H'$ ), equitability ( $J'$ ), abundant species ( $N_1$ ), and very abundant species ( $N_2$ ) than native pine stands. Exceptions were in the seedling stratum where plantations had higher diversity values and the sapling stratum where richness was the same for plantations and native stands (Table 5).

## DISCUSSION

### Woody Vegetation

Planted pine stands had significantly higher density due to planting to produce a cash crop. Greater tree basal area is thought to be attributed to less slope angle than found in native stands, and deeper loess-derived soils in the planted pines. Pines were the canopy dominant in planted stands ( $32.3$  m<sup>2</sup>/ha,  $605.0$  stems/ha), but were not represented in either the sapling or seedling strata. Shade-tolerant mesophytic species such as *Acer saccharum*, *Fagus grandifolia*, *Fraxinus americana*, *Liriodendron tulipifera*, and *Ulmus americana* were the dominants in the sapling and seedling layers of planted stands. These species have begun to replace *P. echinata* in the canopy and understory strata, which has been found in studies of similar even-aged plantations in Arkansas (Cain and Shelton 1994, 1995). The lack of smaller size classes for *P. echinata* indicate that this species will not be represented in the future overstory of these stands. Development of a hardwood understory in the absence of disturbance, in both plantations and natural stands, is well-documented (Blair and Brunett 1976, Cain and Shelton 1994, 1995, Shelton and Cain 1999).

Pine Hills RNA was found to have *Pinus echinata* as the dominant overstory species, while xeric oaks were co-dominants. The seedling layer was found to be dominated by *Vaccinium pallidum*, an ericaceous shrub, and *P. echinata*. In March 1992, a prescribed burn occurred at Pine Hills RNA in 18 of 20 stands sampled, which may account for the high seedling density of *V. pallidum* and *P. echinata*. However, recruitment of *P. echinata* into the larger size classes is not occurring as indicated by seedling density of 1637.5 stems/ha compared to the sapling density of 12.5 stems/ha. Arthur et al. (1998) found that on the Cumberland Plateau in Kentucky repeated cool ground fires would not accomplish maintenance of this species regardless of fire return interval due to lack of canopy removal. Arthur et al. (1998) recommended high intensity disturbances which would form large canopy gaps required by shade-intolerant southern pine species for regeneration. However, Arthur et al. (1998) found that *V. pallidum* responded favorably to single fires. Interspecific competition from the high density (4262.0 stems/ha) of *V. pallidum* is also believed to be a factor in the inability of pine seedlings to survive into the sapling class.

*Pinus echinata* is considered a seral species whose persistence in all but the poorest sites is dependant on high disturbance intensity (Daubenmire 1978, Smith and Linnartz 1980). Native pine stands in southern Illinois are remnant populations found only on very dry, steep slopes with gravelly soil. Several studies in the central hardwood region have concluded that intense disturbance will be required to maintain *P. echinata* as an overstory dominant (Schibig and Chester 1988, Fralish et al. 1993, Franklin et al. 1993). *Pinus echinata* was being replaced by xeric *Quercus* species at Land Between the Lakes in Kentucky and Tennessee and it was predicted that this dominance type will be lost from this region without major disturbances such as fire or logging (Fralish et al. 1993, Franklin et al. 1993). Pines were also found to be poorly represented in forests in east Texas and major catastrophic disturbances were thought to be important for maintaining pine-dominated forests in this region (Harcombe and Marks 1978, Glitzenstein et al. 1986). Cain and Shelton (1994) stated that without catastrophic disturbance, mixed hardwoods would replace pines as the dominant vegetation in pine-hardwood forests in southern Arkansas. Shelton and Cain (1999) found that two environmental requirements necessary for sustaining pine reproduction are that overstory basal areas should not exceed 17 m<sup>2</sup>/ha and pine reproduction should not be overtopped by hardwoods. Lack of pine reproduction is thought to be due to shade-intolerance, competition from both the overstory and understory strata, and is considered to be a widespread phenomenon in southern pines (Blair and Brunett 1976, Cain and Shelton 1994, 1995, Shelton and Cain 1999).

### **Ground Layer**

No significant differences were found between the planted and native pine stands in either ground layer species richness or percent cover. Pine Hills RNA was thought to have a low species richness and cover due to the poor site location of the pine stands. The cherty, gravelly soil was thought to have restricted growth to xeric species due to lower water holding capacity. Close (1996) found that herbaceous species richness followed a moisture gradient with higher species richness in mesic sites and lower species richness in xeric sites. High density of *Vaccinium pallidum* stems (15.1 % cover) was thought to be a limiting factor to herbaceous plants by outcompeting herbs for limited resources. Arthur et al. (1998) found an increase in both species richness in the herba-

ceous layer and stems of *Vaccinium pallidum* in pine stands which had been recently burned. It is thought by the authors that if Pine Hills RNA experienced a similar initial increase in species richness due to prescribed burning that it has returned to its original state prior to the burn. Cover values were thought to have increased for *V. pallidum* as a result of sprouting after the prescribed burn. Several other studies have also noted an increase in *V. pallidum* following fire (Reiners 1965, Matlack et al. 1993).

Ashby and Kelting (1963) found the dominant ground layer grasses in pine stands at Pine Hills to be *Andropogon (Schizachyrium) scoparium*, *A. gerardii* and *Sorghastrum nutans*. Their study noted that grass cover was less evident under ericaceous shrubs. These shade-intolerant, C<sub>4</sub> grasses were not observed in the native pine stands in the present study. It is believed that increased canopy coverage is responsible for the suppression of these prairie species.

Plantation species richness and cover were thought to have been reduced due to the presence of woody, shade-tolerant vines such as *Toxicodendron radicans*, *Parthenocissus quinquefolia*, and *Lonicera japonica*. These shade-tolerant species are thought to be thriving in the closed canopy of the planted stands. *Toxicodendron radicans* and *Parthenocissus quinquefolia* have been found to be the dominant ground layer species in dry to dry-mesic forests with closed canopies in southern Illinois (Grahame 1996, Shimp 1996, McCoy 1997).

Greater pine mortality in plantations in southern Illinois may be linked to past presence of *Heterobasidion annosum (Fomes annosus)*, a fungus responsible for trunk and root rot (Gilmore and Gregory 1974). High stem density increases susceptibility to this disease due to increased stress from intraspecific competition. Gilmore and Gregory (1974) thought that this fungus was increasing in Illinois and would make silvicultural thinning of pine stands an undesirable management practice. Future study should examine the actual effect of this fungus on pine mortality in southern Illinois.

No significant difference was found in ground layer between planted and native pine stands in species richness or ground layer cover. Diversity indices show that plantations were less diverse than native stands although they may contain more species. Both stand types were thought to be succeeding to broadleaf deciduous species and intensive management would probably be necessary for the long term maintenance of these pine stands in Illinois.

#### ACKNOWLEDGEMENTS

The authors would like to thank Susan Emmert, Scott Schuette, and Nate Shackelford for volunteering their time to assist with field work. The constructive comments of three anonymous reviewers greatly improved the quality of the manuscript.

## LITERATURE CITED

- Abrams, M. and L. Hulbert. 1987. Effect of topographic position and fire on species composition in a tallgrass prairie in northeast Kansas. *The American Midland Naturalist* 117: 442-445.
- Arnold, L.E. and W.R. Boggess. 1971. Effect of pine plantations on natural succession in southern Illinois. Illinois Agriculture Experiment Station Forestry Research Report 71-1. 6 pp.
- Arthur, M. A., R.D. Paratley, and B.A. Blankenship. 1998. Single and repeated fires affect survival and regeneration of woody and herbaceous species in an oak-pine forest. *Journal of the Torrey Botanical Society* 125: 225-226.
- Ashby, W.C. and R.W. Kelting. 1963. Vegetation of the Pine Hills Field Station in southwestern Illinois. *Transactions of the Illinois State Academy of Science* 56: 188-201.
- Blair, R.M. and L.E. Brunett. 1976. Phytosociological changes after harvest in a southern pine ecosystem. *Ecology* 57: 18-32.
- Boggess, W.R. 1956. Amount of throughfall and stemflow in a shortleaf pine plantation as related to rainfall in open. *Transactions of the Illinois State Academy of Science* 48: 52-61.
- Boggess, W.R. and F.W. McMillan. 1954. Cold weather and glaze damage to forest plantations in southern Illinois. Illinois Agriculture Experiment Station Bulletin 574. 22 pp.
- Boggess, W.R. and A.R. Gilmore. 1963. Early growth of loblolly and shortleaf pine at various spacings in southern Illinois. *Transactions of the Illinois State Academy of Science* 56: 19-26.
- Burkhart, L.J. and A.R. Gilmore. 1967. Twenty-nine years growth and thinning yields in a shortleaf pine plantation in southern Illinois. *Transactions of the Illinois State Academy of Science* 60: 100-103.
- Cain, M.D. and M.G. Shelton. 1994. Indigenous vegetation in a southern Arkansas pine-hardwood forest after a half century without catastrophic disturbances. *Natural Areas Journal* 14: 165-174.
- Cain, M.D. and M.G. Shelton. 1995. Thirty-eight years of autogenic, woody understory dynamics in a mature, temperate pine-oak forest. *Canadian Journal of Forest Research* 25: 1997-2009.
- Chapman, A.G. 1937. Ecological basis for reforestation of submarginal lands in the central hardwoods region. *Ecology* 18: 93-105.
- Close, D.D. 1996. Evaluation of herbaceous diversity and differential species in mature forest stands at Land Between the Lakes, Kentucky and Tennessee. Masters Thesis, Southern Illinois University, Carbondale. 86 pp.
- Daubenmire, R. 1959. A canopy-coverage method of vegetational analysis. *Northwest Science* 33: 43-66.
- Daubenmire, R. 1978. *Plant geography with special reference to North America*. Academic Press, New York. 338 pp.
- Fralish, J.S., S.B. Franklin, P.A. Robertson, S.M. Kettler, and F.B. Crooks. 1993. An ordination of compositionally stable and unstable forest communities at Land Between the Lakes, Kentucky and Tennessee. Pages 247-267 in John T. Curtis: Fifty years of Wisconsin plant ecology. J.S.R.P. McIntosh, and O.L. Loucks, eds. *The Wisconsin Academy of Sciences, Arts and Letters*.
- Franklin, S.B., P.A. Robertson, J.S. Fralish, and S.M. Kettler. 1993. Overstory vegetation and successional trends of Land Between the Lakes, USA. *Journal of Vegetation Science* 4: 509-520.
- Gilmore, A.R. and R.P. Gregory. 1974. Twenty years growth of loblolly and shortleaf pine planted at various spacings in southern Illinois. *Transactions of the Illinois State Academy of Science* 67: 38-46.
- Glitzenstein, J.S., P.A. Harcombe, and D.R. Streng. 1986. Disturbance, succession, and maintenance of species diversity in an East Texas forest. *Ecological Monographs* 56: 243-258.
- Grahame, A. 1996. Vegetational analysis of Cave Hill, Stone Face, and Whoopie Cat Mountain Research Natural Areas in the Shawnee National Forest. Master's Thesis. Southern Illinois University, Carbondale. 150 pp.
- Harcombe, P.A. and P.L. Marks. 1978. Tree diameter distributions and replacement processes in southern forests. *Forest Science* 24: 153-166.
- Herkert, J.R., editor. 1991. *Endangered and threatened species of Illinois: Status and distribution, Volume 1 - Plants*. Illinois Endangered Species Protection Board, Springfield. 158 pp.
- Lemmon, P.E. 1956. A spherical densiometer for estimating forest overstory density. *Forest Science* 2: 314-320.



- Ludwig, J.A. and J.F. Reynolds. 1988. *Statistical ecology: a primer on methods and computing*. John Wiley and Sons, New York. 337 pp.
- Matlack, G.R., D.J. Gibson, and R.E. Good. 1993. Regeneration of the shrub *Gaylussacia baccata* and associated species after low-intensity fire in an Atlantic Coastal Plain forest. *American Journal of Botany* 80: 119-126.
- McCoy, R.A. 1997. *Vegetation analysis and effects of controlled fire at Atwood Ridge Research Natural Area, Union County, Illinois*. Master's Thesis. Southern Illinois University, Carbondale. 158 pp.
- Miles, C.C., J.W. Scott, B.E. Currie and L.A. Dungan. 1979. *Soil survey of Union County, Illinois*. Soil Conservation Service and Forest Service, in cooperation with the Illinois Agricultural Experiment Station, Urbana, Illinois, USA. 143 pp.
- Mohlenbrock, R.H. 1986. *Guide to the vascular flora of Illinois*. Southern Illinois University Press, Carbondale.
- Mohlenbrock, R.H. and J.W. Voigt. 1965. An annotated checklist of vascular plants of southern Illinois Pine Hills Field station and environs. *Transactions of the Illinois State Academy of Science* 58: 268-301.
- Parks, W.D. and J.B.Fehrenbacher. 1968. *Soil Survey of Pulaski and Alexander Counties, Illinois*. Illinois Agricultural Experiment Station, Soil Report 85. 121 pp.
- Peet, R.K. 1974. The measurement of species diversity. *Annual Review of Ecology and Systematics* 5: 285-307.
- Pielou, E.C. 1966. The measurement of diversity in different types of biological collections. *Journal of Theoretical Biology* 13: 131-144.
- Poelott, S.R. 1968. *Vegetational analysis of the Pine Hills Field Station*. Master's Thesis. Southern Illinois University, Carbondale. 133 pp.
- Reiners, W.A. 1965. Ecology of a heath-shrub synusia in the pine barrens of Long Island, New York. *Bulletin of the Torrey Botanical Club* 92: 448-464.
- SAS. 1985. *SAS user's guide: basics*. SAS Institute, Inc., Cary, North Carolina. 1290 pp.
- Schibig, J. and E.W. Chester. 1988. Vegetational and floristic characterization of a mixed hardwood-shortleaf pine stand in Stewart County. *Journal of the Tennessee Academy of Science* 63: 83-88.
- Schwegman, J.E., G.D. Fell, M. Hutchinson, G. Paulson, W.M. Shepard, and J. White. 1973. *Comprehensive plan for the Illinois Nature Preserves System. Part II- The Natural Division of Illinois*. Illinois Nature Preserves Commission, Springfield. 32 pp.
- Shelton, M. G. and M.D. Cain. 1999. Structure and short-term dynamics of the tree component of a mature pine-oak forest in southeastern Arkansas. *Journal of the Torrey Botanical Society* 126: 32-48.
- Shimp, J.P. 1996. *Vegetation analysis and vascular floras of three Research Natural Areas (RNAs) Barker Bluff, Dennison Hollow, and Panther Hollow in southeastern Illinois*. Master's Thesis. Southern Illinois University, Carbondale. 262 pp.
- Smith, D.W. and N.E. Linnartz. 1980. The southern hardwood region. Pages 145-230 *in Regional silviculture of the United States*, J.W. Barrett, ed. John Wiley and Sons, New York.
- Voigt, J.W. and R.H. Mohlenbrock. 1964. *Plant communities of southern Illinois*. Southern Illinois University Press, Carbondale. 202 pp.
- Weber, W.R. 1959. *The flora of Piney Creek Ravine*. Master's Thesis. Southern Illinois University, Carbondale. 63 pp.
- Zar, J. 1999. *Biostatistical analysis*. 4<sup>th</sup> Edition, Prentice Hall, Upper Saddle River, New Jersey. 662 pp.

Table 1. Tree basal area ( $\text{m}^2/\text{ha} \pm$  standard deviation), density (stems/ha  $\pm$  standard deviation), and importance value ( $\text{IV}_{200}$ ) in pine plantations and native pine stands in the Ozark Hills of southwestern Illinois.

Species	Pine Plantations (n = 20)			Native Pine Stands (n = 20)		
	Basal Area	Density	$\text{IV}_{200}$	Basal Area	Density	$\text{IV}_{200}$
<i>Acer saccharum</i>	0.59 $\pm$ 1.25	51.3 $\pm$ 110.2	6.4	0	0	0
<i>Carya glabra</i>	0	0	0	0.11 $\pm$ 0.15	13.8 $\pm$ 19.0	2.7
<i>Carya texana</i>	0	0	0	0.14 $\pm$ 0.37	6.3 $\pm$ 16.0	1.6
<i>Cornus florida</i>	0.31 $\pm$ 0.57	38.8 $\pm$ 60.1	4.5	0.06 $\pm$ 0.14	6.3 $\pm$ 16.0	1.3
<i>Diospyros virginiana</i>	0.16 $\pm$ 3.74	7.5 $\pm$ 16.4	1.1	0	0	0
<i>Fagus grandifolia</i>	0.21 $\pm$ 0.48	27.5 $\pm$ 59.6	3.1	0.03 $\pm$ 0.11	1.3 $\pm$ 5.6	0.3
<i>Fraxinus americana</i>	0.86 $\pm$ 2.27	47.5 $\pm$ 104.8	6.7	0	0	0
<i>Liquidambar styraciflua</i>	0.36 $\pm$ 0.56	36.3 $\pm$ 55.3	4.4	0	0	0
<i>Liriodendron tulipifera</i>	2.05 $\pm$ 2.15	112.5 $\pm$ 122.1	15.7	0.03 $\pm$ 0.14	1.3 $\pm$ 5.6	0.3
<i>Nyssa sylvatica</i>	0	0	0	0.19 $\pm$ 0.58	15.0 $\pm$ 50.3	3.2
<i>Pinus echinata</i>	32.31 $\pm$ 6.2	605.0 $\pm$ 212.4	141.7	13.80 $\pm$ 4.64	255.0 $\pm$ 83.0	99.7
<i>Prunus serotina</i>	0.10 $\pm$ 0.27	7.5 $\pm$ 20.0	1.0	0	0	0
<i>Quercus alba</i>	0.01 $\pm$ 0.07	1.3 $\pm$ 5.6	0.2	1.21 $\pm$ 2.28	51.3 $\pm$ 53.5	13.4
<i>Quercus marilandica</i>	0	0	0	1.94 $\pm$ 1.77	95.0 $\pm$ 86.8	23.6
<i>Quercus rubra</i>	0.01 $\pm$ 0.05	8.8 $\pm$ 24.7	0.9	0.79 $\pm$ 2.15	21.3 $\pm$ 38.3	6.8
<i>Quercus velutina</i>	0.02 $\pm$ 0.11	1.3 $\pm$ 5.6	0.2	5.28 $\pm$ 3.95	140.0 $\pm$ 105.6	45.0
<i>Sassafras albidum</i>	0.29 $\pm$ 0.58	32.5 $\pm$ 71.7	3.8	0.01 $\pm$ 0.04	1.3 $\pm$ 5.6	0.3
<i>Ulmus americana</i>	0.48 $\pm$ 0.89	56.3 $\pm$ 75.6	6.6	0	0	0
Minor Species <sup>1</sup>	0.39 $\pm$ 1.34	27.2 $\pm$ 104.0	4.0	0.07 $\pm$ 0.27	8.4 $\pm$ 39.2	1.8
Totals	38.15 $\pm$ 5.73	1061.3 $\pm$ 192.9	200.3	23.67 $\pm$ 4.71	616.3 $\pm$ 115.4	200.0

<sup>1</sup> Minor species include *Acer negundo*, *Acer rubrum*, *Carpinus caroliniana*, *Carya ovata*, *Carya* spp., *Cercis canadensis*, *Crataegus* sp., *Ostrya virginiana*, *Quercus shumardii*, *Quercus* sp., *Tilia americana*, and *Vitis* spp. in plantations and *Amelanchier arborea*, *Carya ovata*, and *Vaccinium arboreum* in native stands.

Table 2. Sapling and seedling density (stems/ha  $\pm$  standard deviation) in pine plantations and native pine stands in the Ozark Hills of southwestern Illinois.

Species	Pine Plantations (n = 20)		Native Pine Stands (n = 20)	
	Sapling Density	Seedling Density	Sapling Density	Seedling Density
<i>Acer saccharum</i>	25.0 $\pm$ 77.0	75.0 $\pm$ 335.4	0	0
<i>Amelanchier arborea</i>	0	0	0	12.5 $\pm$ 55.9
<i>Aralia spinosa</i>	0	0	0	12.5 $\pm$ 55.9
<i>Asimina triloba</i>	0	37.5 $\pm$ 167.7	0	0
<i>Carya glabra</i>	0	0	25.0 $\pm$ 111.8	162.5 $\pm$ 619.2
<i>Carya ovata</i>	0	50.0 $\pm$ 223.6	0	0
<i>Carya spp.</i>	12.5 $\pm$ 55.9	50.0 $\pm$ 153.9	0	0
<i>Carya texana</i>	0	0	12.5 $\pm$ 55.9	87.5 $\pm$ 233.3
<i>Cornus florida</i>	12.5 $\pm$ 55.9	25.0 $\pm$ 77.0	0	0
<i>Crataegus sp.</i>	12.5 $\pm$ 55.9	0	0	0
<i>Fagus grandifolia</i>	337.5 $\pm$ 731.2	162.5 $\pm$ 317.0	0	0
<i>Liquidambar styraciflua</i>	0	37.5 $\pm$ 122.3	0	0
<i>Liriodendron tulipifera</i>	787.5 $\pm$ 2104.6	175.0 $\pm$ 526.3	0	0
<i>Pinus echinata</i>	0	0	12.5 $\pm$ 77.0	1637.5 $\pm$ 2615.1
<i>Prunus americana</i>	12.5 $\pm$ 55.9	0	0	0
<i>Quercus alba</i>	0	0	12.5 $\pm$ 55.9	0
<i>Quercus marilandica</i>	0	0	87.5 $\pm$ 233.3	0
<i>Quercus rubra</i>	0	12.5 $\pm$ 55.9	0	0
<i>Quercus sp.</i>	0	12.5 $\pm$ 55.9	0	0
<i>Quercus velutina</i>	0	0	112.5 $\pm$ 221.8	500.0 $\pm$ 1135.6
<i>Rhododendron prinophyllum</i>	0	0	0	400.0 $\pm$ 1788.9
<i>Rhus copallina</i>	0	0	0	25.0 $\pm$ 111.8
<i>Sassafras albidum</i>	0	575.0 $\pm$ 1517.7	0	87.5 $\pm$ 391.3
<i>Tilia americana</i>	0	12.5 $\pm$ 55.9	0	0
<i>Ulmus americana</i>	237.5 $\pm$ 553.0	212.5 $\pm$ 563.6	0	0
<i>Vaccinium arboreum</i>	0	0	25.0 $\pm$ 77.0	112.5 $\pm$ 503.1
<i>Vaccinium pallidum</i>	0	0	0	4262.5 $\pm$ 8504.8
Totals	1437.5 $\pm$ 2145.8	1437.5 $\pm$ 1568.3	300.0 $\pm$ 251.3	7300.0 $\pm$ 8036.3

Table 3. Frequency and percent cover ( $\pm$  standard deviation) of most important ground layer species in pine plantations and native pine stands in the Ozark Hills of southwestern Illinois.

Species	Pine Plantations (n = 20)		Native Pine Stands (n = 20)	
	Frequency	% Cover	Frequency	% Cover
<i>Amelanchier arborea</i>	0	0	4	0.9 $\pm$ 3.5
<i>Antennaria plantaginifolia</i>	0	0	7	0.2 $\pm$ 0.2
<i>Asplenium platyneuron</i>	14	0.4 $\pm$ 0.2	3	0.1 $\pm$ 0.3
<i>Aureolaria flava</i>	0	0	13	0.7 $\pm$ 1.0
<i>Campsis radicans</i>	7	0.3 $\pm$ 0.7	0	0
<i>Cunila origanoides</i>	0	0	9	0.4 $\pm$ 0.7
<i>Danthonia spicata</i>	0	0	18	1.6 $\pm$ 3.4
<i>Diarrhena americana</i>	6	0.3 $\pm$ 0.7	0	0
<i>Helianthus divaricatus</i>	1	<0.1 $\pm$ 0.2	5	1.3 $\pm$ 2.2
<i>Hieracium gronovii</i>	0	0	16	0.4 $\pm$ 0.3
<i>Lespedeza hirta</i>	0	0	6	0.2 $\pm$ 0.2
<i>Lonicera japonica</i>	4	1.2 $\pm$ 3.5	0	0
<i>Parthenocissus quinquefolia</i>	19	2.4 $\pm$ 3.3	8	0.2 $\pm$ 0.3
<i>Phryma leptostachya</i>	8	0.2 $\pm$ 0.3	0	0
<i>Podophyllum peltatum</i>	5	0.2 $\pm$ 0.2	0	0
<i>Polystichum acrostichoides</i>	16	1.7 $\pm$ 3.4	3	0.1 $\pm$ 0.2
<i>Pycnanthemum incanum</i>	0	0	6	0.2 $\pm$ 0.2
<i>Rhododendron prinophyllum</i>	0	0	8	1.8 $\pm$ 4.7
<i>Rhus copallina</i>	0	0	4	0.2 $\pm$ 0.7
<i>Rubus allegheniensis</i>	4	1.0 $\pm$ 3.5	0	0
<i>Sanicula canadensis</i>	14	0.4 $\pm$ 0.3	0	0
<i>Smilax glauca</i>	11	0.5 $\pm$ 0.9	1	0
<i>Solidago ulmifolia</i>	0	0	7	0.2 $\pm$ 0.2
<i>Tephrosia virginiana</i>	0	0	6	0.2 $\pm$ 0.2
<i>Toxicodendron radicans</i>	18	18.8 $\pm$ 25.2	4	0.1 $\pm$ 0.2
<i>Vaccinium pallidum</i>	0	0	17	15.1 $\pm$ 15.8
<i>Vitis</i> spp.	2	0.1 $\pm$ 0.2	7	0.2 $\pm$ 0.2
Minor species <sup>1</sup>		1.3		1.3
Totals		28.8 $\pm$ 24.2		25.4 $\pm$ 17.8

<sup>1</sup>Entire data set for ground layer available from authors upon request.

Table 4. Basal area ( $\text{m}^2/\text{ha} \pm$  standard deviation) and density (stems/ha  $\pm$  standard deviation) of standing dead trees ( $\geq 6.5$  cm dbh) in pine plantations and native pine stands in the Ozark Hills of southwestern Illinois.

Species	Pine Plantations (n = 20)		Native Pine Stands (n = 20)	
	Basal Area	Density	Basal Area	Density
<i>Cercis canadensis</i>	0.02 $\pm$ 0.07	1.3 $\pm$ 5.6	0	0
<i>Cornus florida</i>	0.01 $\pm$ 0.03	2.5 $\pm$ 7.7	0	0
<i>Crataegus</i> sp.	0.03 $\pm$ 0.15	1.3 $\pm$ 5.6	0	0
<i>Diospyros virginiana</i>	0.02 $\pm$ 0.11	2.5 $\pm$ 11.2	0	0
<i>Fraxinus americana</i>	0.02 $\pm$ 0.05	2.5 $\pm$ 7.7	0	0
<i>Juniperus virginiana</i>	0.01 $\pm$ 0.04	1.3 $\pm$ 5.6	0	0
<i>Liquidambar styraciflua</i>	0.02 $\pm$ 0.03	1.3 $\pm$ 5.6	0	0
<i>Liriodendron tulipifera</i>	0.01 $\pm$ 0.05	1.3 $\pm$ 5.6	0	0
<i>Pinus echinata</i>	1.13 $\pm$ 1.13	48.8 $\pm$ 46.9	0.28 $\pm$ 0.67	6.3 $\pm$ 11.1
<i>Quercus marilandica</i>	0	0	0.23 $\pm$ 0.42	10.0 $\pm$ 12.6
<i>Quercus velutina</i>	0	0	0.02 $\pm$ 0.05	3.8 $\pm$ 9.2
<i>Ulmus americana</i>	0.01 $\pm$ 0.01	1.3 $\pm$ 5.6	0	0
Totals	1.25 $\pm$ 1.13	63.8 $\pm$ 49.7	0.53 $\pm$ 0.71	20.0 $\pm$ 15.4

Table 5. Diversity indices for woody and ground layer vegetation in pine plantations and native pine stands in the Ozark Hills of southwestern Illinois ( $H'$  = Shannon-Weiner Index,  $J'$  = Pielou Equitability Index,  $N_0$  = number of species,  $N_1$  = number of abundant species,  $N_2$  = number of very abundant species).

<b>A. Overstory</b>		
<u>Diversity Index</u>	<u>Pine Plantations</u>	<u>Native Pine Stands</u>
$H'$	1.31	1.51
$J'$	0.40	0.56
$N_0$	27	15
$N_1$	3.71	4.51
$N_2$	1.96	3.17
<b>B. Saplings</b>		
<u>Diversity Index</u>	<u>Pine Plantations</u>	<u>Native Pine Stands</u>
$H'$	1.16	1.56
$J'$	0.60	0.68
$N_0$	7	7
$N_1$	3.20	4.77
$N_2$	2.57	3.79
<b>C. Seedlings</b>		
<u>Diversity Index</u>	<u>Pine Plantations</u>	<u>Native Pine Stands</u>
$H'$	1.92	1.27
$J'$	0.75	0.55
$N_0$	13	10
$N_1$	6.85	3.56
$N_2$	4.63	2.48
<b>D. Ground Layer</b>		
<u>Diversity Index</u>	<u>Pine Plantations</u>	<u>Native Pine Stands</u>
$H'$	1.57	1.83
$J'$	0.42	0.50
$N_0$	44	40
$N_1$	4.83	6.21
$N_2$	2.41	2.95

Figure 1. Dominance-diversity curves for trees and saplings in plantations (open squares) and native pine stands (solid squares) in southwestern Illinois. Species sequence is from most to least important.

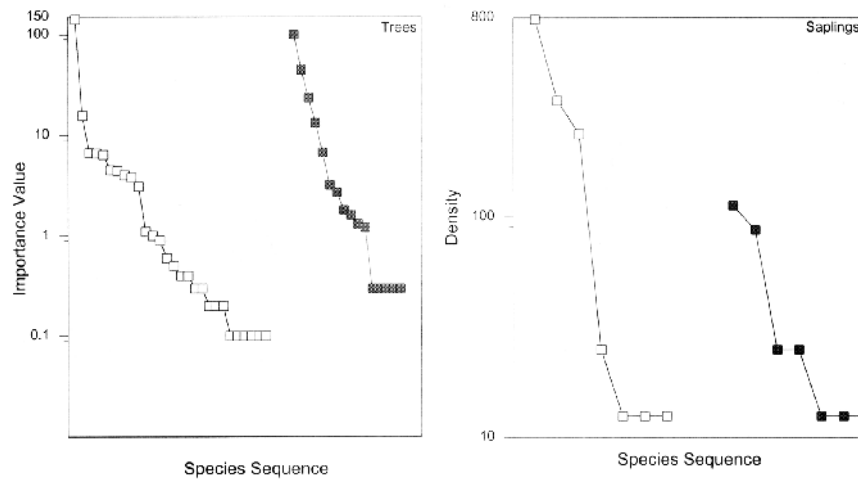


Figure 2. Dominance-diversity curves for seedling and ground layer vegetation in plantations (open squares) and native pine stands (solid squares) in southwestern Illinois. Species sequence is from most to least important.

